

CONSERVATIONCAPITAL

Name of insurer	NTUC	Policy Number	NTUC 0174	Date of Sales Sheet	15 Jul 2026
Date Policy Started	27 Sep 2017	Premium Paid Till	Fully Paid	Date of Maturity	27 Sep 2037
Sum Guaranteed	\$25,067	Projected Bonus	\$15,909	Projected maturity Value	\$40,976
Initial investment	\$26,300	Total balance Premium	Fully Paid	Total invested	\$26,300
Balance Premium years	Fully Paid	Nett Premium Amount	Fully Paid	Annualized Returns	5.00%

Table of illustration

	2026	2027 – 2036	2037	Sub Total	Total
Projected Maturity Value	-	-	\$40,976		\$40,976
Premium Payable	-	-	-	-	-
Initial Capital	(\$26,300)	-	-	(\$26,300)	-
Total Payment (Premium payable + Initial Capital)					(\$26,300)
Projected Gain					\$14,676
% of Gain as a value of investment contributed					55.80%

Remarks

- 1) 55.80% gain is expected on this policy with 11 years 2 months to maturity (11.16 years).
- 2) This is a whole life plan that continues to grow at around 5.0% per annum without continued payment of premium.
- 3) \$43,441 has been invested in the policy so far. This plan is sold at a discount of \$17,141 off the capital invested.
- 4) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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